



Compañías	Primas Directas Emision 2016 (Importe)	% Participacion Mercado		% Crecimiento real
		2015	2016	
1 Metlife México	33,695,266	13.15	15.24	29.59
2 G.N.P.	25,817,540	11.13	11.68	17.34
3 AXA Seguros	16,901,253	7.34	7.64	16.42
<b>4 Qualitas</b>	<b>12,731,223</b>	<b>4.71</b>	<b>5.76</b>	<b>36.67</b>
5 BBVA Bancomer	12,608,673	6.05	5.70	5.40
6 Banorte	12,121,633	4.62	5.48	32.65
7 Monterrey New York Life	11,826,291	5.09	5.35	17.53
8 Banamex	10,955,838	6.24	4.96	-11.23
9 Inbursa	9,812,257	4.71	4.44	5.44
10 Mapfre México	8,076,623	7.41	3.65	-44.92
11 Atlas	6,419,261	2.13	2.90	52.34
12 Allianz México	5,314,190	2.46	2.40	9.44
13 Zurich Santander	3,902,621	1.87	1.77	5.26
14 Aba/Seguros	3,609,122	1.64	1.63	10.94
15 Pensiones Banorte	3,561,358	2.03	1.61	-11.31
16 Zurich Daños	3,437,300	1.61	1.55	7.71
17 Pensiones BBVA Bancomer	3,429,782	2.13	1.55	-18.55
18 ACE Seguros	2,951,107	1.33	1.33	12.57
19 GMX Seguros	2,729,484	1.22	1.23	13.42
20 AIG Seguros	2,674,642	1.29	1.21	4.78
21 HDI Seguros	2,259,721	0.98	1.02	16.44
22 ProFuturo G.N.P.	1,741,353	0.85	0.79	3.35
23 HSBC Seguros	1,719,668	0.76	0.78	14.54
24 Afirme	1,681,822	0.69	0.76	23.43
25 General de Seguros	1,556,684	0.74	0.70	5.94
26 Argos AEGON	1,384,920	0.51	0.63	37.40
27 Zurich Vida	1,367,624	0.35	0.62	95.36
28 FM Global	1,357,498	0.56	0.61	23.64
29 Royal & Sunalliance	1,304,818	0.65	0.59	0.97
30 Multiva	874,991	0.33	0.40	34.60
31 Pensiones SURA	836,040	0.42	0.38	1.57
32 Seguros Azteca	748,687	0.21	0.34	81.39
33 Plan Seguro	742,084	0.29	0.34	28.86
34 El Potosi	728,424	0.40	0.33	-8.01
35 BUPA México	670,156	0.22	0.30	52.27
36 Hir Seguros	623,155	0.21	0.28	52.21
37 Chubb de México	574,698	0.35	0.26	-16.80
38 Assurant Vida	566,681	0.20	0.26	46.50
39 ANA	505,533	0.22	0.23	14.98
40 SURA Vida	487,597	0.19	0.22	28.29
41 Cardif Vida	472,691	0.20	0.21	17.84
42 QBE de México	468,596	0.22	0.21	9.76
43 Tokio Marine	461,263	0.20	0.21	17.71
44 XL Seguros	445,266	0.12	0.20	88.72
45 La Latinoamericana	425,137	0.14	0.19	56.75
46 Insignia Life	422,947	0.09	0.19	145.75
47 MediAccess	387,713	0.13	0.18	54.04
48 Atradius	327,307	0.09	0.15	90.34
49 Cardif Seguros Generales	313,979	0.10	0.14	58.70
50 Sompō Japan	295,559	0.14	0.13	10.61

**EstadisticAMIS**

Análisis de Primas Directas

Segundo Trimestre 2016

TOTAL

Cifras en Miles

Compañías	Primas Directas Emision 2016 (Importe)	% Participacion Mercado		% Crecimiento real
		2015	2016	
51 El Aguila	259,415	0.11	0.12	19.12
52 SHF Cred Vivienda	247,183	0.12	0.11	3.76
53 HDI-Gerling	220,560	0.08	0.10	32.87
54 Seguros Azteca Daños	183,968	0.11	0.08	-16.34
55 Primero Seguros	167,348	0.02	0.08	290.62
56 Tlaloc Seguros	159,099	ND	0.07	ND
57 General de Salud	153,105	0.05	0.07	41.00
58 Solunion Crédito	144,425	0.07	0.07	11.72
59 Pan-American México	137,476	0.04	0.06	66.38
60 SIS NOVA	119,778	ND	0.07	ND
61 Patrimonial Vida	114,935	0.02	0.05	142.98
62 Dentegra	113,278	0.07	0.05	-12.89
63 Prudential	98,914	0.04	0.04	35.85
64 BBVA Bancomer Salud	95,638	0.05	0.04	5.88
65 Aserta Seguros de Vida	90,120	0.02	0.04	190.44
66 Patrimonial Daños	79,177	0.04	0.04	-10.10
67 AXA Salud	65,283	0.03	0.03	2.88
68 Metlife Mas	64,500	0.02	0.03	63.83
69 PREVEM Seguros	47,262	0.02	0.02	27.12
70 Centauro	43,157	0.02	0.02	6.77
71 Interacciones	33,512	0.32	0.02	-94.63
72 Genworth Seg. de Credito	32,670	0.02	0.01	3.69
73 Old Mutual Life	31,129	0.01	0.01	55.41
74 Odontoprev	21,052	0.00	0.01	0.00
75 CESCE	21,010	0.01	0.01	-20.46
76 Pensiones Inbursa	6,928	0.01	0.00	-50.34
77 Pensiones Banamex	6,355	0.00	0.00	-28.79
78 HSBC Pensiones	6,268	0.00	0.00	45.56
79 Metlife Pensiones	2,960	0.00	0.00	-62.86
80 Principal Pensiones	1,590	0.00	0.00	19.38
81 Principal México	181	0.00	0.00	-9.11
<b>Total</b>	<b>221,096,354</b>	<b>100.00</b>	<b>100.00</b>	<b>11.79</b>



Compañías	Primas Directas Emision (Importe)	% Participacion Mercado	% Crecimiento real
<b>1 Qualitas</b>	<b>12,731,223</b>	<b>15.49</b>	<b>36.67</b>
2 AXA Seguros	8,390,961	10.21	10.17
3 G.N.P.	7,930,227	9.65	13.71
4 Banorte	5,838,484	7.10	6.58
5 Mapfre México	5,340,512	6.50	-54.25
6 Inbursa	5,031,668	6.12	-16.62
7 Aba/Seguros	3,609,122	4.39	10.94
8 BBVA Bancomer	3,517,199	4.28	-2.99
9 Zurich Daños	3,437,300	4.18	7.71
10 Atlas	3,103,678	3.78	23.37
11 GMX Seguros	2,729,484	3.32	13.42
12 AIG Seguros	2,598,042	3.16	6.85
13 HDI Seguros	2,254,472	2.74	17.15
14 Allianz México	2,075,004	2.52	31.58
15 ACE Seguros	1,872,613	2.28	48.21
16 Afirme	1,436,448	1.75	34.75
17 Zurich Santander	1,365,011	1.66	9.05
18 FM Global	1,357,498	1.65	23.64
19 General de Seguros	1,181,115	1.44	-6.30
20 Royal & Sunalliance	1,049,993	1.28	19.62
21 ANA	505,533	0.61	14.98
22 QBE de México	465,019	0.57	9.01
23 XL Seguros	445,266	0.54	88.72
24 Tokio Marine	392,414	0.48	19.03
25 El Potosi	374,941	0.46	12.89
26 Atradius	327,307	0.40	90.34
27 Cardif Seguros Generales	313,979	0.38	58.70
28 Chubb de México	313,042	0.38	-4.84
29 Sampo Japan	295,559	0.36	10.61
30 El Aguila	259,415	0.32	19.12
31 SHF Cred Vivienda	247,183	0.30	3.76
32 HDI-Gerling	220,560	0.27	32.87
33 Seguros Azteca Daños	183,968	0.22	-16.34
34 Primero Seguros	167,348	0.20	290.62
35 Tlaloc Seguros	159,099	0.19	ND
36 Banamex	146,580	0.18	4.35
37 Solunion Crédito	144,425	0.18	11.72
38 Multiva	140,780	0.17	19.32
39 La Latinoamericana	100,950	0.12	49.60
40 Patrimonial Daños	79,177	0.10	-10.10
41 Genworth Seg. de Credito	32,670	0.04	3.69
42 CESCE	21,010	0.03	-20.46
43 HSBC Seguros	15,820	0.02	14.10
44 Interacciones	4,322	0.01	-98.81
<b>Total</b>	<b>82,206,424</b>	<b>100.00</b>	<b>3.50</b>

**EstadisticAMIS**
**Analisis de Primas Directas**  
**AUTOMOVILES TOTAL**  
**Cifras en Miles**
**Segundo Trimestre 2016**

Compañías	Primas Directas Emision (Importe)	% Participacion Mercado	% Crecimiento real
<b>1 Qualitas</b>	<b>12,729,936</b>	<b>29.45</b>	<b>36.68</b>
2 G.N.P.	5,417,667	12.53	16.17
3 AXA Seguros	4,728,449	10.94	9.30
4 Aba/Seguros	3,025,786	7.00	9.93
5 Banorte	2,690,504	6.22	12.27
6 Mapfre México	2,392,702	5.54	6.97
7 BBVA Bancomer	2,065,719	4.78	9.25
8 Inbursa	2,061,906	4.77	2.53
9 HDI Seguros	1,949,866	4.51	14.22
10 Zurich Daños	1,309,393	3.03	11.09
11 Atlas	996,381	2.31	18.81
12 Afirme	791,818	1.83	60.70
13 General de Seguros	605,232	1.40	<b>-15.40</b>
14 ANA	505,533	1.17	14.98
15 Royal & Sunalliance	303,279	0.70	2.66
16 El Potosi	273,635	0.63	21.48
17 El Aguila	259,415	0.60	19.12
18 ACE Seguros	258,453	0.60	71.74
19 AIG Seguros	227,131	0.53	<b>-5.90</b>
20 Primero Seguros	135,075	0.31	266.18
21 Multiva	101,082	0.23	24.35
22 La Latinoamericana	92,711	0.21	57.97
23 Zurich Santander	79,635	0.18	6.90
24 Patrimonial Daños	79,177	0.18	<b>-10.10</b>
25 Cardif Seguros Generales	66,945	0.15	28.62
26 Seguros Azteca Daños	25,749	0.06	89.22
27 Allianz México	23,573	0.05	19.43
28 Banamex	18,991	0.04	<b>-0.17</b>
29 Tokio Marine	5,178	0.01	188.21
30 Sompo Japan	1,049	0.00	<b>-47.88</b>
31 Chubb de México	(69)	0.00	<b>-81.41</b>
<b>Total</b>	<b>43,221,900</b>	<b>100.00</b>	<b>18.28</b>

**EstadisticAMIS**
**Análisis de Primas Directas**  
**AUTOMOVILES RESIDENTES**  
**Cifras en Miles**
**Segundo Trimestre 2016**

Compañías	Primas Directas Emision (Importe)	% Participacion Mercado	% Crecimiento real
<b>1 Qualitas</b>	<b>7,837,035</b>	<b>26.35</b>	<b>37.57</b>
2 G.N.P.	4,281,258	14.39	25.74
3 AXA Seguros	3,108,112	10.45	5.98
4 Aba/Seguros	2,269,976	7.63	9.51
5 Mapfre México	1,978,056	6.65	5.88
6 Banorte	1,691,406	5.69	5.01
7 BBVA Bancomer	1,683,535	5.66	8.75
8 Inbursa	1,425,969	4.79	-1.53
9 HDI Seguros	1,407,787	4.73	17.13
10 Zurich Daños	1,290,933	4.34	11.13
11 Atlas	548,763	1.84	23.09
12 Afirme	513,338	1.73	37.49
13 General de Seguros	284,259	0.96	5.97
14 ANA	256,064	0.86	17.38
15 El Aguila	240,301	0.81	13.95
16 Royal & Sunalliance	198,863	0.67	-16.64
17 AIG Seguros	198,555	0.67	10.08
18 El Potosi	151,564	0.51	23.59
19 Primero Seguros	98,493	0.33	214.72
20 Zurich Santander	79,635	0.27	6.90
21 La Latinoamericana	67,283	0.23	60.43
22 Multiva	59,716	0.20	1.85
23 Seguros Azteca Daños	25,749	0.09	89.22
24 Allianz México	23,573	0.08	19.43
25 Banamex	18,991	0.06	-0.17
26 Tokio Marine	3,243	0.01	112.45
27 Patrimonial Daños	2,890	0.01	-16.09
28 ACE Seguros	727	0.00	-52.28
29 Sampo Japan	672	0.00	-60.45
30 Chubb de México	(69)	0.00	-81.41
<b>Total</b>	<b>29,746,676</b>	<b>100.00</b>	<b>17.71</b>

**EstadisticAMIS****Analisis de Primas Directas  
AUTOMOVILES CAMIONES  
Cifras en Miles****Segundo Trimestre 2016**

Compañías	Primas Directas Emision (Importe)	% Participacion Mercado	% Crecimiento real
<b>1 Qualitas</b>	<b>4,595,581</b>	<b>37.52</b>	<b>35.57</b>
2 AXA Seguros	1,604,235	13.10	16.16
3 Banorte	998,944	8.16	27.16
4 G.N.P.	936,127	7.64	-15.34
5 Aba/Seguros	736,602	6.01	10.94
6 Inbursa	630,783	5.15	12.90
7 HDI Seguros	447,425	3.65	5.86
8 Atlas	416,388	3.40	13.89
9 BBVA Bancomer	382,185	3.12	11.51
10 Mapfre México	373,252	3.05	11.28
11 General de Seguros	310,326	2.53	-29.53
12 Afirme	271,406	2.22	144.76
13 ANA	204,577	1.67	9.97
14 El Potosi	119,720	0.98	22.99
15 Royal & Sunalliance	98,295	0.80	86.39
16 Multiva	38,594	0.32	89.83
17 Primero Seguros	36,582	0.30	554.13
18 La Latinoamericana	19,049	0.16	38.21
19 AIG Seguros	17,440	0.14	-22.73
20 ACE Seguros	5,671	0.05	-16.13
21 Tokio Marine	1,860	0.02	705.77
22 Zurich Daños	1,348	0.01	-35.35
23 Patrimonial Daños	724	0.01	-20,634.68
24 Sompo Japan	377	0.00	20.25
<b>Total</b>	<b>12,247,490</b>	<b>100.00</b>	<b>18.79</b>



<b>Compañías</b>	<b>Primas Directas Emision (Importe)</b>	<b>% Participacion Mercado</b>	<b>% Crecimiento real</b>
1 ACE Seguros	250,491	38.65	76.15
<b>2 Qualitas</b>	<b>105,012</b>	<b>16.20</b>	<b>17.42</b>
3 G.N.P.	74,575	11.51	30.98
4 HDI Seguros	57,973	8.94	43.72
5 Mapfre México	41,393	6.39	24.77
6 ANA	32,166	4.96	22.72
7 Aba/Seguros	19,208	2.96	23.89
8 El Aguila	18,982	2.93	177.25
9 AXA Seguros	15,985	2.47	31.73
10 AIG Seguros	9,433	1.46	-73.82
11 General de Seguros	8,541	1.32	43.27
12 Atlas	7,735	1.19	15.26
13 Zurich Daños	2,750	0.42	78.03
14 El Potosi	2,350	0.36	-55.46
15 Royal & Sunalliance	790	0.12	-66.08
<b>Total</b>	<b>648,108</b>	<b>100.00</b>	<b>34.68</b>

**EstadisticAMIS****Analisis de Primas Directas  
AUTOMOVILES OTROS  
Cifras en Miles****Segundo Trimestre 2016**

Compañías	Primas Directas Emision (Importe)	% Participacion Mercado	% Crecimiento real
<b>1 Qualitas</b>	<b>192,308</b>	<b>33.18</b>	<b>39.73</b>
2 G.N.P.	125,707	21.69	30.97
3 Patrimonial Daños	75,563	13.04	-10.71
4 Cardif Seguros Generales	66,945	11.55	28.62
5 HDI Seguros	36,680	6.33	-13.08
6 Atlas	23,496	4.05	14.79
7 Zurich Daños	14,361	2.48	7.78
8 ANA	12,726	2.20	37.14
9 Afirme	7,074	1.22	-16.79
10 La Latinoamericana	6,379	1.10	114.87
11 Royal & Sunalliance	5,332	0.92	198.71
12 Inbursa	4,659	0.80	25.39
13 Multiva	2,772	0.48	19.07
14 General de Seguros	2,106	0.36	146.33
15 AIG Seguros	1,703	0.29	-28.82
16 ACE Seguros	1,564	0.27	0.00
17 El Aguila	132	0.02	295.63
18 AXA Seguros	116	0.02	133.14
19 Tokio Marine	1	0.00	-55.83
<b>Total</b>	<b>579,626</b>	<b>100.00</b>	<b>21.21</b>